



Family Enterprise USA
Research. Advocacy. Legacy.

**Advocating for
Families in DC**

Policy and Taxation Group Supporters
and
Family Enterprise USA Members
Update Call

May 6, 2021 at 12pm PT and 3:00pm ET

ZOOM WEBINAR

Each panelist has their own dedicated link

- Welcome by Pat Soldano and intro Frank Luntz
- Frank Luntz, FIL, Inc. **“President Biden’s First 100 days”**
- Brandon Roman, Squire Patton Boggs, **“Status of Estate Tax Rate Reduction Legislation in House and Senate”**; introduce Patrick O’Connor.
- Patrick O’Connor, Legislative Assistant for Congressman Henry Cuellar (D) (TX); **“Democratic Prospective on Estate Tax Rate Reduction”**
- Russ Sullivan, Brownstein Hyatt Faber Scheck; **“American Family Plan and Jobs Plan”**
- Brandon Roman, Squire Patton Boggs; **“Elimination of Step Up in Basis Legislation and EY report”**;
- Pat Soldano shares results; **“2021 FEUSA Annual Family Business Survey and Economic Research”**; (time permitting)
- 4:00 pm Pat Soldano; *Closing comments.*